

COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

2	n	d	F	l	o	o	r	D	M	C	I	P	L	A	Z	A						
2	2	8	1	D	O	N	C	H	I	N	O	R	O	C	E	S	A	V	E	N	U	E
M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

John R. Sadullo (Contact Person)

(632) 888-3000/3055 (Company Telephone Number)

1 2	3 1
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(Fiscal Year)

1 7 - C

(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

Corporate Finance Dept. Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

_____ LCU

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Document ID

_____ Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 11, 2016
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. Semirara Mining Corporation
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 1,068,750,000
11. Indicate the item numbers reported herein: Item 9.
 1. BOI Registration for Income Tax Holiday

We wish to inform the Commission and the Exchange that we are in receipt today a copy of the Certificate of Registration (copy attached) issued by the Board of Investments on February 24, 2016, certifying that Semirara Mining and Power Corporation (the "Corporation") has been duly registered as New Producer of Coal on a Non-Pioneer Status under the Omnibus Investments Code of 1987 (Executive Order No. 226) for its Molave Mine.

In the grant thereof, the Corporation shall enjoy income tax holiday for four (4) years from January 2017 or actual start of commercial operations, whichever is earlier but in no case earlier than the date of registration. Other incentives with no specific number of years of entitlement may be enjoyed for a maximum period of ten (10) years from the start of commercial operation and/or date of registration.

2. Environmental Compliance Certificate

Further to the foregoing, the Department of Environmental and Natural Resources through the Environmental Management Bureau has also issued the Corporation an Environmental Compliance Certificate dated February 12, 2016 for the Corporation's Molave Coal Project. Copy of the ECC is also hereto attached for your immediate reference.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : March 11, 2016

CERTIFICATE OF REGISTRATION

No. 2016-042

TO ALL WHOM IT MAY CONCERN:

This is to certify that the Board of Investments has duly registered

SEMIRARA MINING AND POWER CORPORATION

New Producer of Coal (from Molave Mine)

in accordance with the provisions of the Omnibus Investments Code of 1987, as amended, subject to the representations and commitments set forth in its application for registration, the provisions of the above law, the rules and regulations of the Board of Investments and the terms and conditions herein prescribed.

In testimony whereof the seal of the Board of Investments and the signature of its Chairman / Vice - Chairman is hereunto affixed. Given at Makati City, Philippines, this 24th day of,

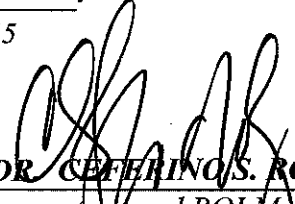
February 2016

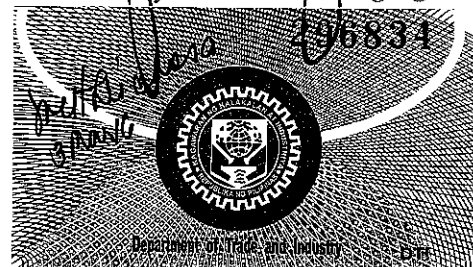
Board Res. No. 39-12 S'2015



Attested:


Exec. Dir. **EFREN V. LEAÑO**
Board Secretary


DR. CEFERRINO S. RODOLFO
Undersecretary and BOI Managing Head





Republic of the Philippines
Department of Environment and Natural Resources
ENVIRONMENTAL MANAGEMENT BUREAU

DENR Compound, Visayas Avenue, Diliman, Quezon City 1116
Telephone Nos.: 927-15-17, 928-20-96
Email : emb@emb.gov.ph
Visit us at <http://www.emb.gov.ph>

ENVIRONMENTAL COMPLIANCE CERTIFICATE
(Issued under Presidential Decree No. 1586)
ECC-CO-1601-0005

THIS IS TO CERTIFY THAT THE PROPONENT, **SEMIRARA MINING AND POWER CORPORATION (SMPC)**, as represented by its President and COO, **Mr. Victor A. Consunji** is granted this Environmental Compliance Certificate (ECC) by the Department of Environment and Natural Resources (DENR) through the Environmental Management Bureau (EMB) for the existing coal mining and the proposed **Semirara Molave Coal Project** to be located at Barangay Semirara, Caluya, Antique.

SUBJECT to the conditions and restrictions set out herein labeled as Annexes A and B, this Certificate is issued with the following details:

PROJECT DESCRIPTION		
<p>This Certificate shall cover the total project area of 3,825.25 hectares within Coal Operating Contract (COC) No.5 awarded by the Department of Energy. The project shall have total annual maximum production rate of 12 Million Metric Tons of coal using the open pit mining method. The ECC shall cover the existing operation and proposed expansion as follows:</p>		
Project Component	Existing Operation	Proposed Expansion (Additional)
Mine Pits	<p><u>Panian Pit</u></p> <ul style="list-style-type: none"> Total pit area of 400has Ultimate pit depth of 300mbsl <p><u>Narra Pit (East Panian)</u></p> <ul style="list-style-type: none"> Total pit area of 400has Ultimate pit depth of 300mbsl 	<p><u>Molave Pit (West Panian)</u></p> <ul style="list-style-type: none"> Total pit area of 300has Ultimate pit depth of 300mbsl
Coal Auxiliary Stockpile	Existing Panian auxiliary stockpile can hold 1.2MMT to 1.3MMT clean coal with 16has area	Molave auxiliary stockpile with 8has area
Coal Conveyance System	6 km Belt Conveyor System (conveyor width is 1.2m)	Upgrade the existing 6 km Belt Conveyor System from 1.2m to 1.4m width Install additional 5.2km conveyor line to connect the Molave auxiliary stockpile to the existing Panian stockpile
Loading Pier	Dapdap Pier - 7has East Dike Wharf - 10has	Construction of additional 2x2m shiplines with individual reclaimers and shiploader at Dapdap Pier



Coal Blending Stockpile (CBS)	Dapdap CBS with capacity of 100,000MT and area of 4has	Additional capacity of 40,000MT and additional area of 3has
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The project also includes the following support and pollution control facilities:

- Water Supply with total maximum capacity of 8,976,863.61m³/yr and desalination plant with capacity of 10,000m³/day
- Power Supply (30MW Circulating Fluidized Bed Coal-fired Power Plant and 4.2MW standby diesel generator set)
- Pit Shop
- Housing
- Laboratory
- Air pollution control devices
- Water Sprinkler System
- Settling Ponds
- Silt Dikes

This shall supersede the ECC Ref. Code: 9805-009-302A issued to Semirara Mining Corporation for the East Panian Expansion Project on November 27, 2009.

This Certificate is issued in compliance with the requirements of Presidential Decree No. 1586 and DENR Administrative Order (D.A.O.) No.2003-30. Non-compliance with any of the provisions of this Certificate including commitments in the EPRMP shall be a sufficient cause for the cancellation of this Certificate and/or imposition of a fine in an amount not to exceed fifty thousand pesos (₱50,000.00) for every violation thereof without prejudice to imposition of fines and penalties under other environmental laws, rules and regulations. The EMB, however, is not precluded from reevaluating, and correcting any deficiencies or errors that may be found after issuance of this Certificate.

Issued at DENR, Quezon City, Philippines, this 12 FEB 2016.

Recommending Approval:



ATTY. MICHAEL DRAKE MATIAS
Chief, EIAM Division

Approved by the Authority of the Secretary:



ATTY. JUAN MIGUEL T. CUNA
DENR Assistant Secretary and concurrent EMB Director

